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NEW ☆ | 🖥 **WEB**
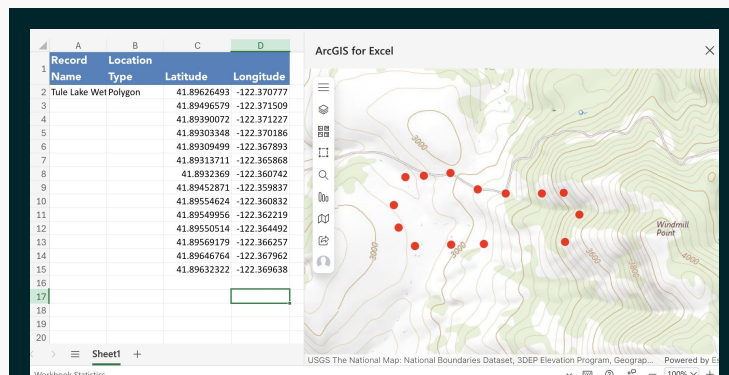
Custom Excel Reports

We're excited to introduce the highly anticipated **Custom Excel Reports** feature! This new functionality brings all the powerful relational and recursive reporting capabilities you've come to expect from our .docx reports, but with the added flexibility of Excel. Now, you can tailor your data exports with full control over formatting, organization, and media integration. This means you can not only structure your data but also include embedded images, giving you even more ways to customize your reports to fit your needs.

Unlocking powerful Excel tools

With Custom Excel Reports, you can unlock Excel's powerful functions, such as conditional formatting and pivot tables, and leverage third-party add-ins to enhance your workflow.

Record Name	Archetype
Tule Lake Wetlands	Area
_Wetland Marshland	Resource
__Tule Wetlands District	District
___Tule Village Site	Site CA
___Fish Drying Hut	Building
___Stone Mortar	Object
_Migratory Bird Nesting Ground	Resource
__Avian Sanctuary District	District
___Native Campground Site	Site CA
___Bird Observation Tower	Building

Built-in tools like conditional formatting allow you to easily categorize and highlight data based on your custom criteria, making it simpler to spot patterns and key information at a glance.

Visualize data in new ways, such as with ESRI's ArcGIS for Excel add-in, enabling seamless geospatial analysis directly within your spreadsheets.

Let's make this feature even better!

We've packed a lot of new functionality into Custom Excel Reports, but we want to hear from you. How can Excel reports better support your work? Let us know how we can continue to expand and improve this feature to meet your needs.

To learn more about Custom Excel Reports and to download an example report, visit: 🔗 **www.codifi.com/customreports**

Project area boundary style is changed

We've updated the visual representation of project area boundaries in the mobile app to align with the web styling, ensuring a consistent experience across platforms. This change improves clarity, especially when viewing multiple overlapping boundaries.
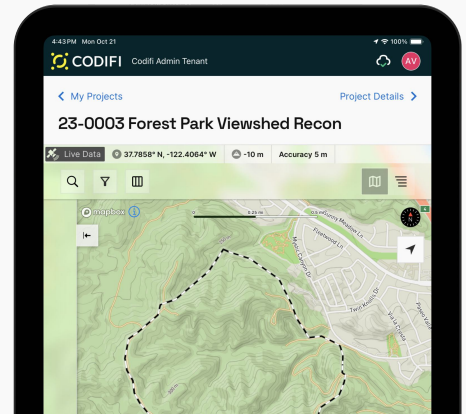
Added ∧ ∨ buttons above keyboard to navigate between text fields.

We've introduced new buttons on mobile that appear above the keyboard, allowing users to easily navigate between text fields without needing to close the keyboard. This feature enhances the flow when entering data, making it quicker to complete forms or records.
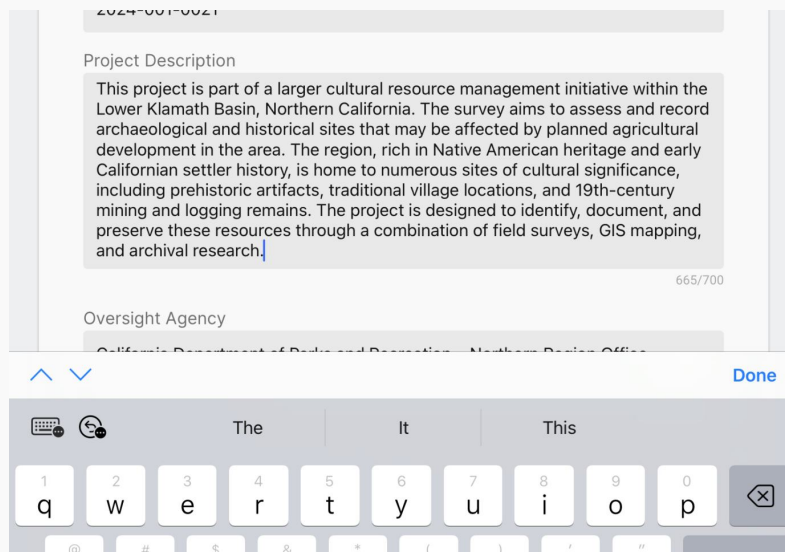
Project Details Moved

We've streamlined the UI for navigating to project details in the mobile app, making it more intuitive and accessible. This change simplifies the workflow, helping you find and view project information faster with fewer taps.
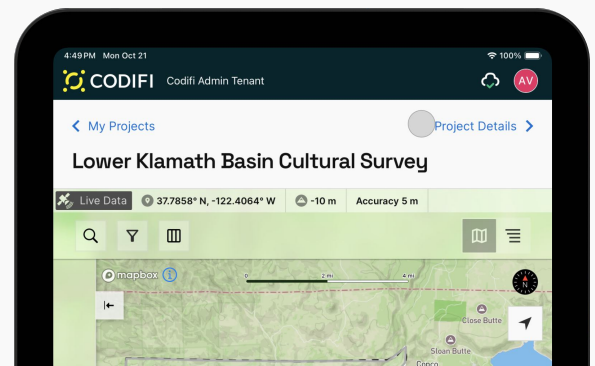
## Uploaded media now displays higher-resolution previews

We've enhanced how uploaded media is displayed on the web with higher-resolution previews. We've also refactored the underlying code to improve the overall performance of media previews.

Improved confirmation popup when deleting parent records

When deleting a parent record with dependent children, the confirmation popup is now more explicit about which records will also be deleted. This update helps prevent accidental deletions by providing clearer information before you confirm the action.
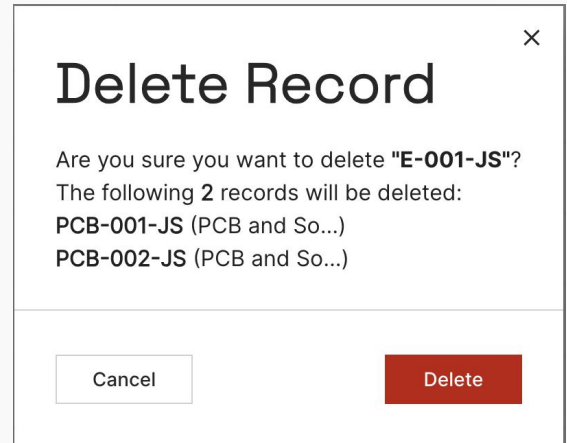
## Cards on the Project Map only display for records with a configured location

We've adjusted the Project Map on mobile so that cards are only displayed for records that have a location configured. This helps declutter the map and ensures you're only seeing relevant information.

Real-time progress indicators for exports & reports

Now, instead of waiting for a download to start immediately, exports will display an "in progress" icon in the header, followed by a check mark when your export is ready. This change lets you continue working while the export completes in the background.
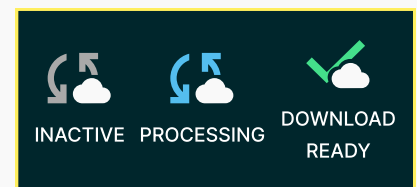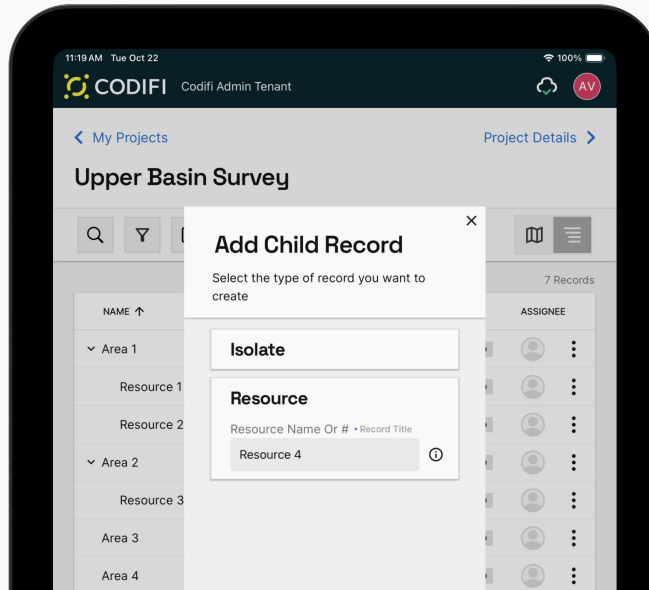
Continuous auto-numbering by record type

We've updated the auto-numbering system to generate continuous numbers for each record type, regardless of parent-child relationships. This eliminates the need for teams to manually coordinate numbering, making it easier to stay in sync across the project.

Improved the backend of the reports feature for reliable performance

We've made updates to the backend of the reports feature to resolve issues that caused report generation to fail in certain cases. This enhancement ensures more reliable and consistent performance, even for larger reports.

Fixed an issue where project dates couldn't be entered via keyboard

We resolved a bug that prevented users from inputting project dates using their keyboard. You can now seamlessly enter dates without needing to rely on the date picker.

"Reset password" link navigated to the wrong URL

We fixed an issue where the "Reset password" link in the mobile app would direct users to the wrong URL. It now correctly takes you to the intended reset page.

BUG

🖥 WEB

Known issue: Repeater tables don't automatically refresh

Repeater tables currently do not automatically refresh when entries are added or deleted. The changes are saved, but you'll need to manually refresh the page or navigate away and back to see the updates. We're actively working on a fix for this.

≫ UPCOMING

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Custom map styles and data layers

We're working on a feature that will allow users to import custom data layers into their projects. On mobile, you'll be able to toggle the visibility of these layers, adjust their transparency, and apply custom map styles, giving you more control over how your data is visualized in the field.

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We'd love to hear what you think of these updates. To find support or provide feature requests and feedback, let us know at https://support.codifi.com.