



# Publish Notes

Version 1.1.14 | June 17th, 2024





# In this update . . .

Fixed

Web

Mobile

## Performance and Functional Improvements

### Web

- When adding or editing location points using search, Elevation for the point will now correctly populate based on available data.
- The Notes field on Summary sections for locations will now successfully save when you commit the field.
- Polygon project-level locations now display properly as references when managing Offline Map Areas.
- Progress bars now update immediately when toggling “Include optional fields” on.
- You will no longer receive an error if you’ve chosen not to choose a Media Subtype when uploading media.

### Mobile

- Downloading new projects and updates to projects is now faster.
- The Archetype column on the Records List will now appropriately sort.
- You can now fully scroll down on location points to maintain view of the last point’s Elevation field.
- The Dropped Pin info is now visible even if no other points are present in the bottom sheet (the bottom sheet doesn’t stay locked down).
- Optional Fields now are tagged in Records appropriately.
- After giving the app permission to use your location (such as when you download the app and first look at a map) you no longer have to navigate out of the map and back in order to see GPS data for your current location.
- The unit of Accuracy for your current location and point data is now correctly noted in meters.

Improved

Web

Mobile

## Existing Feature Enhancements

### Web

- The web app's styling and experience when using Safari as your web browser are now more consistent with those of other web browsers.
- Archived Records are now excluded from the Project Export.

### Mobile

- Media Galleries have search, sort, and filter functions
- When adding a location point using a “manual” method (such as long-press or search) the Accuracy value for the point is now displayed as “N/A” rather than “0”.

New

Web

## Deleting Projects

IData Admins can now delete Projects when they are unneeded or if clients require them to be purged. You'll be asked twice to confirm, to help guard against mistakes. This action will delete the Project including all of its Data and Media.

The screenshot shows the CODIFI web application interface. At the top, it displays the user's name 'Jonathan' and the date 'Thursday - June 13, 2024'. Below this is a search bar and a table of projects. The table has columns for 'COMPOSITION', 'STATUS', 'PROJECT TITLE', 'CREATION DATE', and 'END DATE'. A project titled '24-7891 Lolo Pass Corridor' is highlighted, and a context menu is open over it, showing options: 'Archive Project', 'Delete Project', and 'Export'. Below the table, two confirmation dialogs are shown. The first dialog asks 'Are you sure you want to delete the project 24-7891 Lolo Pass Corridor? If you choose to continue, you will immediately lose access to all of your data.' and has 'Cancel' and 'Delete' buttons. The second dialog asks 'If you are sure you want to continue, please type "DELETE" in the text field below.' and has a text input field with 'DELETE\*' entered, and 'Cancel' and 'Delete' buttons. Blue arrows indicate the flow from the 'Delete Project' option in the context menu to the first dialog, and from the 'Delete' button in the first dialog to the second dialog.

COMPOSITION	STATUS	PROJECT TITLE	CREATION DATE	END DATE
> RegressionTesting				
▼ NA Class III Survey				
	PLANNING			
	RESEARCH	24-7891 Lolo Pass Corridor	04/16/2024	08/21/2024
	DEPLOYMENT			
	IN-FIELD	24-1005 Coast Ranch Survey	04/05/2024	06/12/2024
	REVIEW	24-1017 Riparian Encampment Survey	04/05/2024	06/12/2024

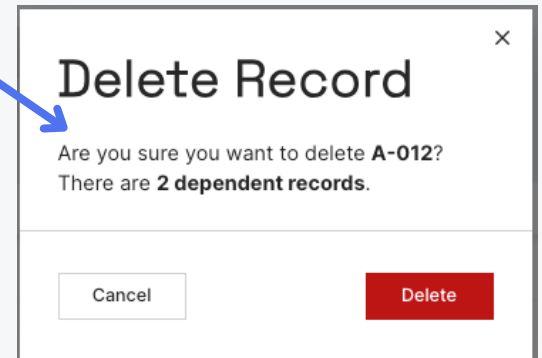
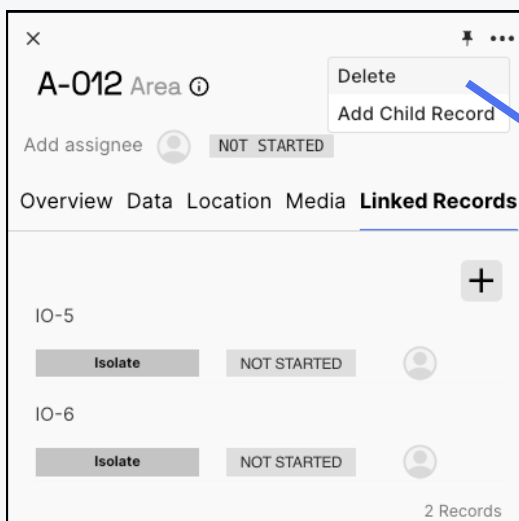
New

Web

## Deleting Records

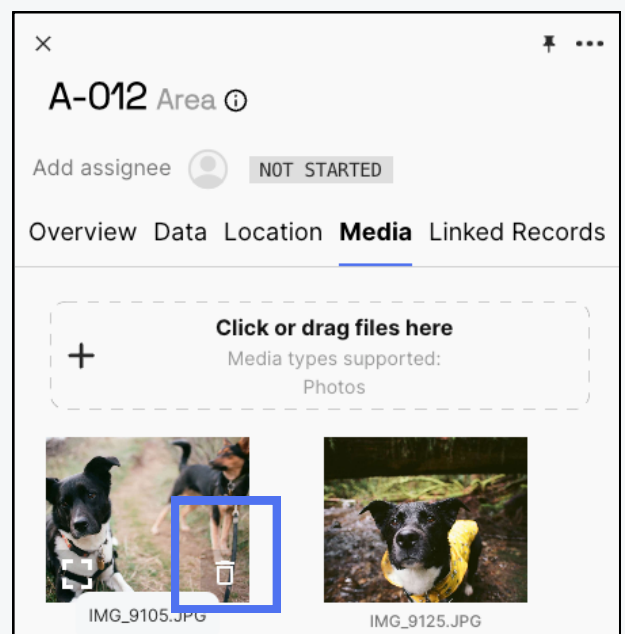
You can now delete a Record within a Project, which will erase its Data, Media, and any dependent Linked Records (those that don't have any other Parents). You can find the option to delete a Record from the Records List and a Record's Details if you have the required permissions.

**Note on Permissions:** Data Admins can delete Records in any Projects, Project Admins can delete Records in Projects they are a Member of, and Team Members can only delete Records that they created.



## Deleting Media

If you have at least Team Member permissions, you can now delete Media attached to Records within Projects that you have access to. You can find this function by hovering over a thumbnail, or by looking at the Media Details for a specific file. You'll be prompted to confirm before deleting.

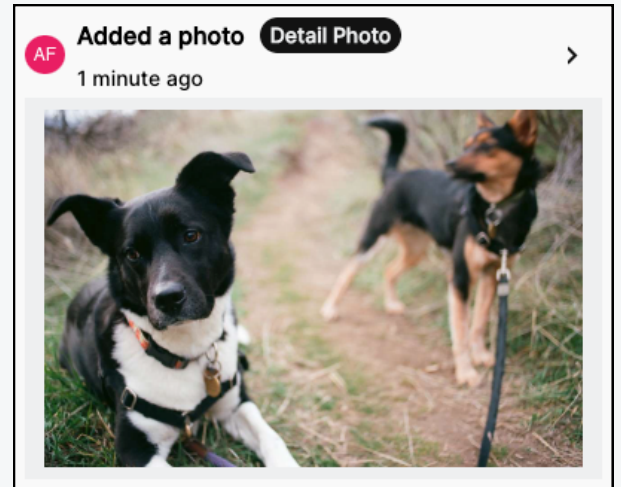
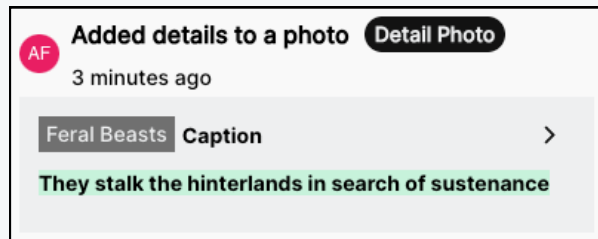
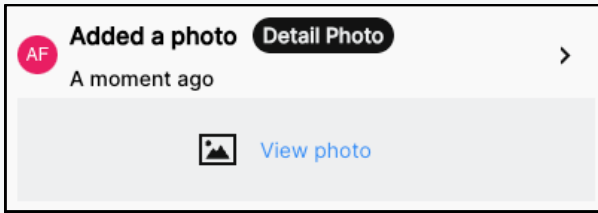


New

Web

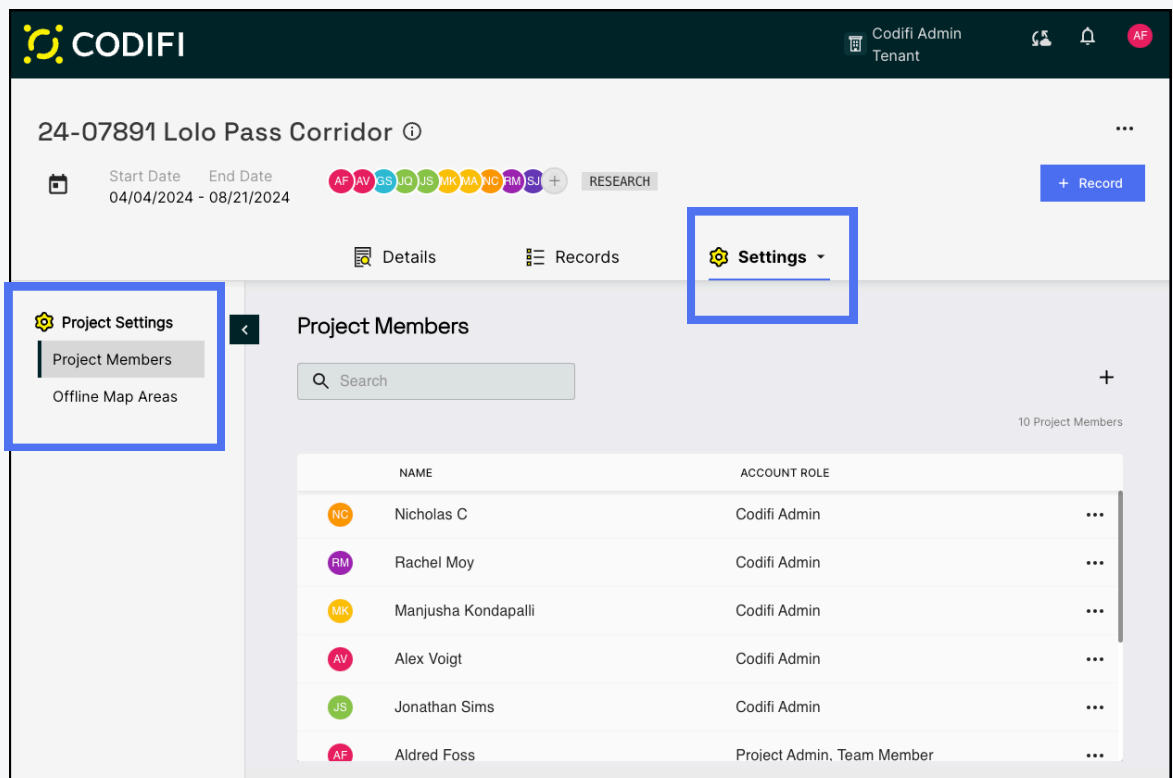
## Record Activity: Media

You can now see Activity related to Media. Open the Activity sheet on a Record to see who has added, edited, and deleted Media, and what day and time those actions were taken.



## Project Settings

If you're a Project Admin, you'll now be able to access the settings for your Project Members and Offline Map Areas in one place. The Project Settings tab will be the base for more settings in the future.

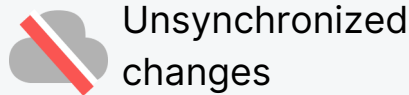


New

Mobile

## Sync Indicators for Records

Protecting your data is our top priority. That's why we've added new signs to let you know when you've made changes that haven't yet reached the cloud. You'll mainly see these when you're offline, but don't worry, they'll sync up once you're back online, and you'll get a quick confirmation for each record that's uploaded.



Unsynchronized changes



Upload successful

The screenshot shows the 'My Projects' screen for '1.1.13 Survey'. It features a table of records with columns for NAME, ARCHETYPE, STATUS, and ASSIGNEE. The records are as follows:

NAME	ARCHETYPE	STATUS	ASSIGNEE
A-01	Area	READY FOR REVIEW	AF
A-02	Area	NOT STARTED	JS
A-03	Area	NOT STARTED	JS
A-04	Area	IN PROGRESS	GS
A-05	Area	IN PROGRESS	JS
IO1	Isolate	READY FOR REVIEW	AF
S01	Site	NOT STARTED	
L001	Linear Feature	NOT STARTED	
A01	Area	NOT STARTED	

The mobile view on the right shows a zoomed-in section of the table, highlighting the sync status icons (cloud with slash or checkmark) next to the assignee icons. A blue box highlights these icons, and a blue arrow points from the desktop view to the mobile view.



# Coming Soon

Web

Mobile

## New Features and Enhancements

### Web

- **Record Duplication:** A new convenience function for duplicating a Record within a Project, including Data and Media.
- **Enhanced Reports:** We're adding additional options for Report template tagging, including tags for data from related Records, and for photo printing. This is part of a multi-update effort.
- **Map View:** You'll be able to access an additional view mode on the Records tab within Projects: a map view! We're designing this to complement the functionality of the list view, and it will give you the ability to search and browse all the Record locations, along with being able to create new Records location-first.

### Mobile

- **Record Duplication:** A new convenience function for duplicating a Record within a Project, including Data and Media.
- **Linked Records:** The sheet experience within the Record Details for a Record will be returning, which will provide you the ability to create Child Records and also Link to Existing eligible Records.
- **Enhanced Display Controls for the Field:** We're adding Display controls to your Projects and Records Lists so that you can customize what information you're seeing.

## Known Issues we are currently addressing:

### Web

- When placing temporary (blue) pins on the Project Details map, the information for the dropped pin is not displayed.
- Deactivated users remain visible as Project Members in Projects.
- Media Galleries are not functioning properly if you are using Safari as your browser.
- Field previews are not displaying properly in the Library when you're configuring Fields that have Value Lists.
- Location Activity is not displaying properly if you delete the first point created for a polygon location.
- When using Safari as your browser, you have to click within the text characters of the Export button in order to trigger the Project export.
- If you aren't an Admin, clicking on the Project Members avatar row on the Project header sends you to an empty tab.
- If you are using Safari as your browser, map previews are not displaying correctly.

### Mobile

- Media is unable to be added to Project Details in certain scenarios.
- After deleting downloaded Offline Map Areas, there is a delay for them to completely clear.
- Photo metadata (EXIF) does not retain in photos that are created directly in the mobile app.
- There is a display issue for photo metadata for photos imported from the iOS Library/Camera Roll.
- The Notes field on Summary sections for locations is not successfully saving.
- When creating a record with a Date as the title, the title of the record shows both Date and Time.